



NATIONAL APEX CHAMBER

Analysis of State Budgets for 2018-19: Select States

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Analysis of State Budgets for 2018-19: Select States

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State Budgets Snapshot: 2018-19

(Brief summary of the State Budgets)

The state governments have announced their annual Budgets 2018-19 making allocations in important areas relating to socio-economic welfare. A summary of the state budget highlights is given below:

Budgets at a glance			(in Rs. Crore)
S. No.	States	Estimated Revenue	Estimated Expenditure
1	Andhra Pradesh	191060	191064
2	Arunachal Pradesh	19261.30	NA
3	Assam	NA	NA
4	Bihar	181255.34	176990.27
5	Chhattisgarh	83096.13	83179.26
6	Delhi	53000	53000
7	Gujarat	177728	181945
8	Haryana	102732.54	102732.54
9	Himachal Pradesh	38165	41439.93
10	Jammu & Kashmir	64269	80313
11	Jharkhand	80200	80200
12	Kerala	127018	127093
13	Madhya Pradesh	186699	186685
14	Punjab	122922.58	129697.63
15	Rajasthan	212325.11	212274.65
16	Uttar Pradesh	420899	428385
17	West Bengal	195826	195829

Source: PHD Research Bureau, compiled from state budget documents 2018-19



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1. Jammu & Kashmir

The budget of Jammu and Kashmir 2018-19 has been designed in order to promote all round development in the state. Various reforms have been set for meaningful public policy interventions. The fiscal deficit previously estimated at around 9.5 % has actually turned out to be around 5.7%.

The state government will provide freight subsidy to the industrial units located in the State and transporting their manufactured goods beyond 1000 kilometres outside the state. The government will also make available refund of SGST to all the industrial units, which were hitherto eligible for VAT exemption.

Budget at a glance		(in Rs. Crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	55307	64269
B	Revenue Expenditure	43882	51185
	Revenue Deficit (A-B)	11425	13084
C	Capital Receipts	15740	16044
D	Capital Expenditure	25846	29128
	Capital A/C Surplus/Deficit (C-D)	-10106	-13084
E	Total Expenditure	69728	80313
F	Total Receipts	71047	80313

Source: PHD Research Bureau, Compiled from Budget of Jammu and Kashmir, 2018-19

To support the creation of a Common Facility Centre for Cricket Bat Industry at Sethar, Anantnag the government is making an attractive offer for public private partnership. A small initiative of setting up of a community based marketing network has been proposed in order to encourage saffron growers to go back to the traditional system of cultivation, for which Rs. 5 crore has been announced. The government also proposed to set aside a sum of Rs.25 crore to finance orchard re-plantation/ high density plantation initiative.

The minimum wages of unskilled workers has been raised from Rs. 150 to Rs. 225, while those of skilled labour to Rs. 350 from Rs. 225. A new category of highly skilled worker has been introduced and Rs. 400 has been fixed as the minimum wage. For government employees the state government has announces that all the Government employees including pensioners, along with 5 family members, will be covered under improved and enhanced Group Mediclaim Insurance Policy. The government has increased the Personal Accidental Insurance from Rs.5.00 lakh to Rs.10.00 lakhs.



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2. Himachal Pradesh

The budget of Himachal Pradesh 2018-19 has been designed to in order to promote an all inclusive growth. The major focus of the state budget is on infrastructure, education, health care, crops relief, irrigation, renewable energy among others. The state government has allocated Rs 50 crore under Mukhya Mantri Sadak Yojana. In the education sector the state government announced that school bags will be provided to the students of 1st, 3rd, 6th and 9th class under the 'Atal Vardi Yojna'. Skill Development Scheme has been given an allowance of Rs 100 crore. Grant-in-aid of Rs 110 crore will be given to the Himachal Pradesh University.

Budget at a glance (in Rs. Crore)			
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	24,810.45	30400
B	Revenue Expenditure	30,746.70	33,567.95
C	Capital Receipts	7,628.05	7,764.75
D	Capital Expenditure	4,153.75	7872
E	Total Expenditure	39143.20	41439.93
F	Total Receipts	35208.47	38165

Source: PHD Research Bureau, Compiled from Budget of Himachal Pradesh, 2018-19

To extend the benefits of Pradhan Mantri Fasal Bima Yojna, an allocation of Rs 29 crore has been made for "Weather Based Insurance Scheme". An allocation of Rs 150 crore has also been made for upgradation and opening of new Mandis under the World Bank project. A new "Flow Irrigation Scheme" with an outlay of Rs 150 crore for next five years has been launched. Furthermore, the electricity to the farmers for irrigation purposes will be provided at 75 paise per unit in place of existing Rs 1 per unit.

As assistance to the BPL families under "Beti Hai Anmol Yojna" the amount has been enhanced to Rs 12,000 from Rs 10,000. The critical care package under "Swasthya Bima Yojna" has also been enhanced from Rs 1,75,000 to Rs 2,50,000 for families having one or two girl child. Additional assistance of Rs. 75,000 will be payable to the girls for their medical care. The state budget also provisions for Rs 600 crore for Social Security Pension Schemes. "Solar Irrigation Scheme" has been launched with a budget outlay of Rs 200 crore for the next five years. The medical emergency assistance has been increased from existing Rs 50,000 to Rs 2.5 lakh under the "Himachal Pradesh Patrakar Kalyan Yojna".



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3. Haryana

The budget of Haryana 2018-19 ushers in a new era of balanced growth. The state majorly is focusing on raising expenditure in key sectors, including farm, education, health, industry, skill development and infrastructure. The budget proposed to reduce the rate of value added tax on sale of natural gas from 12.5% to 6%. The state government has proposed a budget of Rs. 1,15,198.29 crore. The state government has not proposed any new tax for 2018-19. The state government has proposed to allocate Rs 100 crore, for the construction of Sutlej Yamuna Link (SYL) canal. The government has proposed an outlay of Rs. 3,222.21 crore for irrigation and water resources in 2018-19. For health and family the government has proposed to allocate Rs. 4,769.61 crore in 2018-19. A total outlay of Rs. 13,978.22 crore for education (Elementary, Secondary and Higher Education) in BE 2018-19 has been proposed.

Budget at a glance		(in Rs. Crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	70085.13	76933.02
B	Revenue Expenditure	78311.3	85186.53
	Revenue Surplus (A-B)	-8226.17	-8253.51
C	Capital Receipts	23600.39	25799.52
D	Capital Expenditure	15374.22	17546.01
	Capital A/C Surplus (C-D)	8226.17	8253.51
E	Total Expenditure	93685.52	102732.54
F	Total Receipts	93685.52	102732.54

Source: PHD Research Bureau, Compiled from Budget of Haryana, 2018-19

The state government has laid an outlay of Rs. 657.94 crore for Skill Development and Industrial Training Department in 2018-19. An amount of Rs. 15,372.16 crore has been allocated for Power Department and Rs. 112.85 crore for Non-Conventional Energy Department. An allocation of Rs. 4,301.88 crore for Rural Development, Community Development and Panchayats, has been proposed.

For Urban Development an amount of Rs 5,626.84 crore has been allocated. An outlay of Rs. 4,791.14 crore has been proposed for the Home department and Rs. 6,812.30 crore has been allocated for Welfare of SCs and BCs and Social Justice and Empowerment Department. Asserting that objective of inclusive growth was incomplete unless it percolates to poor, Abhimanyu said Rs 8,078.45 crore has been earmarked for welfare of scheduled castes.



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4. Gujarat

The state budget of Gujarat 2018-19 has focused on farmer welfare, agriculture, youth employment, irrigation, water supply, social justice, education, health, nutrition, traffic management and infrastructure. The budget size for FY 2018-19 is Rs 1,83,666 crore. The state government has proposed a total provision of Rs. 6755 crore for agriculture, co-operative and farmer welfare department, in which a provision of Rs.1101 crore for Pradhanmantri, Fasal Bima Yojana, farmer accident insurance, price stabilization etc has been allocated in order to cope with the risks of agriculture.

The state government has laid an outlay of Rs.27, 500 crore for the education department in which Rs. 907 crore has been allocated in order to provide textbooks, uniform, tuition fee, hostel etc to the students under Mukhyamantri Yuva Swavalamban Yojana which will benefit about 14 million students. For youth employment and empowerment the state government has laid a provision of Rs. 785 crore in order to create employment opportunities for the estimated 3.50 lakh youth during next year.

Budget at a glance (in Rs. Crore)

	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	131550.51	140631.15
B	Revenue Expenditure	125573.92	134633.3
	Revenue Surplus (A-B)	5976.59	5997.85
C	Capital Receipts	32112.01	37097.01
D	Capital Expenditure	42036.98	47311.84
	Capital A/C Deficit (C-D)	(-)9924.97	(-)10203.83
E	Total Expenditure	167611	181945
F	Total Receipts	163663	177728

Source: PHD Research Bureau, Compiled from Budget of Gujarat, 2018-19

A total provision of Rs. 1732 crore has been allocated of labour and employment department. The state government has allocated a total provision of Rs. 9750 crore for Health and Family Welfare, Rs. 3080 crore for Woman and Child Development, Rs. 4,410 crore for Industries and Mines, Rs.8500 crore for Energy and Petrochemicals, Rs. 5420 crore for home department, Rs. 3641 crore for Social Justice and Empowerment, Rs. 2200 crore for Tribal Development, Rs.1287 crore for Forest and Environment and Rs. 1431 crore for ports and transportation.



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5. Chhattisgarh

The budget of Chhattisgarh 2018-19 has focused on welfare of farmers, development of agricultural sector, prosperity of labourers and the poor, female empowerment, welfare of Scheduled Castes and Scheduled Tribes, rural development, infrastructure and good governance. A major provision of Rs 13,480 crores had been made for the agriculture sector, Six new agricultural colleges would be set up at Jashpur, Korba, Chhuikhadan, Kurud, Gariaband and Mahasamund. For promotion of agricultural graduates to become entrepreneurs, new scheme called “Chalo Gaun Ki Or” has been launched through agriculture university.

Additional 30,000 health insurance cover for senior citizens and press correspondents has been provided. Cashless system for treatment of labourers by empanelled hospitals will be introduced. Additional encouragement grant has been provided by the state government to 'mitanins' (health workers) which will be enhanced to 75% from 50%. This is in addition to the encouragement grant provided by the National Health Mission.

Budget at a glance		(in Rs. Crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	68580.04	72867.97
B	Revenue Expenditure	65392.1	68422.62
	Revenue Surplus (A-B)	3187.94	4445.35
C	Capital Receipts	9947.13	10228.16
D	Capital Expenditure	12735.42	14453.93
	Capital A/C Deficit (C-D)	-2788.29	-4225.77
E	Total Expenditure	78622.98	83179.26
F	Total Receipts	78527.17	83096.13

Source: PHD Research Bureau, Compiled from Budget of Chhattisgarh, 2018-19

The honorarium of 'kotwar' (village level revenue personnel) would be increased by 50% while annual service payment of 'village patels' would be doubled from Rs 1000 to Rs 2000. Sixty new mini stadiums would be set up and a provision of Rs 30 crore had been made, adding that a sports academy in Surguja and an athletics academy in Raipur would also be built. For taking swift action in cases related to crime against women, Women Crime Investigation Cells would be set up in six districts in the state.



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6. Punjab

The budget of Punjab 2018-19 has focused on the farmers of the state as the policies on agriculture and rural economy have been centered only and only on the welfare of farmers. The state government is committed to providing free power to the farmers and for this purpose an allocation of Rs. 6256 crore has been provided. The state government has allocated Rs. 400 crore to Rashtriya Krishi Vikas Yojna (RKVY), in order to draw up and execute a comprehensive agriculture development plan taking into account the agro-climatic conditions, natural resources and technology so as to ensure an inclusive and integrated development of agriculture and allied services. An allocation of Rs. 25 crore is proposed for support to extension services (ATMA), and Rs. 10 crore for National Food Security Mission (NFSM). A fish Brood Bank and hatcheries in private sector will be established in order to give boost to the fish seed production.

Budget at a glance (in Rs. Crore)

	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	56871.99	73811.86
B	Revenue Expenditure	71181.9	86351.27
	Revenue Surplus (A-B)	-14309.91	-12539.41
C	Capital Receipts	45807.78	49110.72
D	Capital Expenditure	4388.76	6385.32
	Capital A/C Surplus (C-D)	41419.02	42725.4
E	Total Expenditure	112797.42	129697.63
F	Total Receipts	102679.77	122922.58

Source: PHD Research Bureau, Compiled from Budget of Punjab, 2018-19

The state government has allocated Rs. 50 lakhs under the Khelo India. The State will also develop Chandigarh-Ludhiana-Amritsar and Chandigarh-Hoshiarpur-Gurdaspur as Urban Industrial Corridors. The state will also develop a dedicated Marble market, Transport Nagar and an Automobile Market in SAS Nagar (Mohali). The tourism policy lays special focus on Medical tourism, Film tourism, rural tourism and development of thematic circuits like Heritage Circuit, Maharaja Circuit, Mughal Circuit, Sufi Circuit etc in the state. The state government has allocated Rs. 3806 crore under Social Security sector during the year 2018-19 against an allocation of Rs. 3605 crore during the previous year. A total outlay of Rs. 3020 crore has been earmarked for Rural Development & Panchayats for the year 2018-19.



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7. Madhya Pradesh

The budget of Madhya Pradesh 2018-19 has majorly focused on agriculture, health, education and employment sectors. A provision of Rs. 37,498 crore has been laid for Krishi budget. Under Prime Minister Crop Insurance Scheme an amount of Rs. 2000 crore has been allocated. Rs. 1158 crore has been allocated for horticulture department and Rs. 300 crore has been allocated for Micro Irrigation Scheme under Pradhan Mantri Krishi Sinchai Yojana.

Rs. 2687 crore has been allocated for forest department, Rs. 200 crore for composite bamboo development plan, Rs. 61 crore for environment department and Rs. 51 crore for strengthening of forest infrastructure. Further for rural development Rs. 18,165 crore has been allocated. A provision of Rs. 6600 crore for Pradhan Mantri Awaas Yojana, Rs. 2500 crore for Pradhan Mantri Gram Sadak Yojana.

Budget at a glance (in Rs. Crore)

	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	135072.29	155886.47
B	Revenue Expenditure	134496.76	155623.92
	Revenue Surplus (A-B)	575.53	262.55
C	Capital Receipts	29194.58	30812.2
D	Capital Expenditure	29798	31061
	Capital A/C Deficit (C-D)	(-)603.42	(-)248.8
E	Total Expenditure	164295	186685
F	Total Receipts	164267	186699

Source: PHD Research Bureau, Compiled from Budget of Madhya Pradesh, 2018-19

Rs. 2000 crore has been allocated under Mahatma Gandhi Rural Employment Guarantee Scheme. Rs. 11932 crore has been allocated for Urban Development, Rs. 1700 crore for Housing for All scheme in urban areas. A provision of Rs. 281 crore has been allocated for improvement in higher education in the state.(World Bank Project).

Rs. 210 crore has been allocated for A.D.B. projects (Skill Development). Rs. 687 crore for investment promotion scheme and Rs. 200 crore for industrial infrastructure development. To promote culture and tourism in the state a provision of Rs. 243 crore has been allocated for culture department and Rs. 70 crore for development of tourism infrastructure.



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8. Andhra Pradesh

The state budget of Andhra Pradesh 2018-19 has focused on increased allocation towards socio-economic development of the farmers, healthcare and towards establishing a knowledge economy by introducing the latest technology to educational pedagogies. The state government has proposed an expenditure of Rs. 1,91,063.61 crore, with revenue expenditure estimated at Rs. 1,50,271.99 crore and capital expenditure estimated at around Rs. 28,678.49 crore (which includes Rs. 9,351.15 crore towards principal repayment of Public Debt).

The state government has increased the allocation from Rs. 70 lakhs to Rs. 70 crore for the Rajaka community in order to enhance the livelihood of Rajaka community through infrastructural support, skill development with respect to modern occupational techniques.

Budget at a glance		(in Rs. Crore)	
	Items	2016-17(RE)	2017-18(BE)
A	Revenue Receipts	123254	155507
B	Revenue Expenditure	127272	150271.99
	Revenue Surplus (A-B)	(-)4018	5253.01
C	Capital Receipts	32886	35552
E	Total Expenditure	159822	191064
F	Total Receipts	156140	191060

Source: PHD Research Bureau, Compiled from Budget of Andhra Pradesh, 2018-19

In order to empower the community through quality education, the state government is supporting boarding, shelter and education of 97,930 students in 1,067 Social Welfare Hostels. Besides, the A.P. Social Welfare Residential Educational Institutions Society is providing education to 1,07,597 children in 188 institutions. So a provision has been made to increase the allocation for APSWREIS from Rs. 749 crore to Rs.1,050 crore, an increase of 40%.

An allocation of Rs. 5000 crore for NTR Pension Scheme, Rs. 1,463 crore for Vaddileni Runalu scheme to support SHG women in rural and urban areas, Rs. 1,700 crore towards capital infusion for SHG women, and Rs. 100 crore for Streenidhi has been made. An overall allocation of Rs. 8,463 crore is proposed for the Health sector.



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9. Kerala

The state budget 2018-19 has focused on austerity measures to control deficit and at the same time growth and development in the state. A package of Rs. 2000 crore is announced for coastal area. The Disaster Management Authority has developed a satellite information and communication system linking all fishing vessels and coastal villages with a cost of Rs.100 crore. Free Wi-Fi connectivity will be made available at every public centre in coastal villages. The state government has embarked Rs.954 crore as food subsidy in the budget. Rs.31 crore is specifically allocated for implementing the Food Security Act. This is mainly for renovation of ration outlets and e-governance. Rs.6 crore is allocated for Council for Food Research and Development.

In addition to this, Rs. 250 crore is earmarked for market intervention by both Civil Supplies Corporation and consumer fed and Rs.8 crore is allocated for renovation of Supplyco outlets. The state government has targeted to provide houses to 1.76 lakh people in the list, who own land but are houseless and Rs.2500 crore is allocated for LIFE housing scheme.

Budget at a glance (in Rs. Crore)

	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	88266.85	102801.24
B	Revenue Expenditure	101346.49	115661.05
	Revenue Surplus (A-B)	(-)-13079.64	(-)-12859.81
D	Capital Expenditure	(-)-8633.17	(-)-10292.29
E	Total Expenditure	111352	127093
F	Total Receipts	110659	127018

Source: PHD Research Bureau, Compiled from Budget of Kerala, 2018-19

The plan outlay for drinking water is Rs.1072.43 crore. Out of this, Rs.216 crore is for 'Jalanidhi'. An amount of Rs.80 crore is allocated for bringing water to Medical Colleges and Sabarimala. Rs.5 crore is allocated for disaster management activities taking into account the danger of drought. Along with this, Rs.20 crore has been allocated for the schemes of rain water harvesting and recharging of wells. The state government has allocated Rs.80 crore for Kerala Start Up Mission, also known as Techno park Technology Incubator. An amount of Rs. 84 crore is allocated for Technopark, Technocity and the Technopark at Kollam and Rs. 67 crore has been allocated for Info Parks and Rs. 30 crore for Cyber Park.



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10. Arunachal Pradesh

The budget of Arunachal Pradesh 2018-19 puts thrust on seven key areas including education, skill development, health, governance reforms, IT and infrastructure. The state government has established a state wide area network for GST implementation through IT department and a sum of Rs. 10 crore has been allocated for this purpose.

The state government has launched a new scheme “Chief Minister’s Samast Shiksha Yojana” with a total allocation of Rs. 100 crore for establishing a District Level Education Society. The government has proposed with an additional resource of Rs. 1000 per month and earmark an allocation of Rs. 7 crore for the purpose of mid day meal scheme. Under the scheme Acharya Dronacharya Gurukul Yojana the state government has allocated a total of Rs. 15 crore.

Budget at a glance		(In Rs crore)
	Items	2018-19(BE)
A	Revenue Receipts	17553.56
C	Capital Receipts	1707.74
F	Total Receipts	19261.3

Source: PHD Research Bureau, Compiled from Budget of Arunachal Pradesh, 2018-19

A sum of Rs. 20 crore has been allocated under the new scheme Chief Minister Yuva Kaushal Yojana with a target to provide high end training to 1000 students in one year. An allocation of Rs. 5 crore has been made in order to provide training to 1000 students through six month and one year employment programs. The state government has allocated Rs. 30 crore for establishment of external infrastructure for the food park. Rs. 15 crore has been allocated under the Chief Minister’s Air connectivity scheme. Arunachal Bamboo Industrial Corporation will be established with a Grant-in-Aid of Rs. 7.5 crore for developing an integrated infrastructure development plan in partnership with Infrastructure Leasing and Financial Services (IL&FS). In order to protect and strengthen forest plantation activities, an Eco Task Force will be established with three companies and a sum of Rs. 5 crore is proposed to be for this purpose.



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11. West Bengal

The budget of West Bengal 2018-19 has laid emphasis on more welfare schemes for farmers, low income group and women. The state government has announced projects worth Rs. 12,000 crore in order to provide further fillip to the creation of infrastructure in the form of roads, bridges, flyovers, drinking water, power etc. The state government has sanctioned over 3.68 lakhs houses under the Grameen Awaas Yojna. The budget for ‘free treatment for all’ has been increased from Rs. 292.16 crore in 2011-12 to Rs. 857.83 crore in 2017-18. The state government has allocated Rs. 2766 crores to agricultural marketing department and Rs. 339 crores.

Budget at a glance		(In Rs crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	133034	148618
B	Revenue Expenditure	144040	148618
	Revenue Deficit (A-B)	-11006	0
C	Capital Receipts	52945	47208
D	Capital Expenditure	41958	47211
	Capital A/C Surplus/Deficit (C-D)	10987	-3
E	Total Expenditure	185998	195829
F	Total Receipts	185979	195826

Source: PHD Research Bureau, Compiled from Budget of West Bengal, 2018-19

The state government has allocated Rs. 1,106 crores to animal resource developments department and Rs. 8036 crores to the food & supplies department. Rs. 183 crores has been allocated to the food processing industries & horticulture department, Rs. 905 crore to the backward classes welfare department and Rs. 878 crore to the tribal development department. Rs. 414 crores has been allocated to the fisheries, aquaculture and aquatic resources & fishing harbours department.

The state government has allocated Rs. 1160 crore to the disaster management and civil defence department and Rs. 795 crores has been allocated to the forest department. For health & family welfare department the state government has allocated Rs. 8770 crores. The state government has allocated Rs. 3551 crores to the higher education, science & technology and bio-technology department. Rs. 986 crores to the industry, commerce & enterprises department.



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12. Delhi

The budget of Delhi 2018-19 is centered on issues related to education, health, electricity, transport including Delhi metro and the pollution menace. The total Budget Estimates for the year 2018-19 is proposed at Rs.53,000 crore.

The state government has allocated an amount of Rs. 638 crore for all Local Bodies for various schemes / programmes, specially, in Health and Education sectors. The state government presented its first Green budget for effective containment of pollution in the city. The government has shortlisted 26 separate programmes and projects proposed by 4 departments under Delhi Government - Transport, Power, Environment and PWD for devising a unified system of pollution control, bringing down levels of different pollutants.

		Budget at a glance	
		(In Rs crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	40248	47557
B	Revenue Expenditure	36326	43092
	Revenue Surplus (A-B)	3922	4465
C	Capital Receipts	6091	5443
D	Capital Expenditure	8044	9908
	Capital A/C Deficit (C-D)	-1953	-4465
E	Total Expenditure	44370	53000
F	Total Receipts	46339	53000

Source: PHD Research Bureau, Compiled from Budget of Delhi, 2018-19

Rs. 1000 crore has been allocated for improving dilapidated roads and lanes, which is the responsibility of Delhi Municipal Corporations. To promote safety and security of students and to ensure proper monitoring of school activities, about 1.2 lakh CCTV cameras will be installed in all Government school buildings, for which an outlay of Rs. 175 crore. The state government has laid an outlay of Rs. 315 crore for setting up of 25 new World Class Skill Centres, aiming to train about 25,000 youth per annum. Rs. 85 crore for construction of campus of World Class Skill Development Centre at Jaunapur at a cost of 254 crore already approved by the Cabinet in December 2017.

The state government has proposed an outlay of Rs. 403 crore for Mohalla clinics and Polyclinics. Rs. 450 crore is proposed for the construction of new hospitals and remodeling of existing Delhi Government Hospitals.



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13. Assam

The budget of Assam 2018-19 has focused on education, health, infrastructure among others. The state budget has three strands - “EKATRIKARAN’ – consolidation of the policies we have announced and the work we have undertaken in the last two years; “XOMPROXARON”- Expansion and scaling up the ambitions of some of our existing programmes and “UTTARON” - raising the standards of our pursuance. The state government has allocated Ra 1890 crore for bridge over Brahmaputra connecting Panbazar with North Guwahati. The state government plans to set up 10 new law colleges, ten new B.Ed colleges, 9 new women colleges, 3 new polytechnic and a new medical college. To promote skill development in the state, the state government is setting up a Mega Skill City in partnership with ITEES Singapore, to provide globally relevant employment skills to the youths of Assam. Rs. 18 crore separately for the setting up of the Mega Skill City and its associated activities has been embarked upon.

Budget at a glance		(In Rs crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	341545.49	381688.26
B	Revenue Expenditure	344473.61	380688.27
	Revenue Surplus/Deficit (A-B)	-2928.12	999.99

Source: PHD Research Bureau, Compiled from Budget of Assam, 2018-19

The state government also envisaged upon setting up of a ‘State Institute of Public Finance’ to provide top class capacity building of the officials and all stakeholders and a State Labour Training and Research Institute to train labour welfare officers. To incentivize the digitization of the Tea Garden employees, the state government has announced that Rs. 5000 will be credited to the bank accounts of each employee. Rs.120 crore has been allocated for the Phase 2 of the Chah Bagicha Dhan Puraskar aru Jeevan Suraksha Yojana. This amount will encourage the use of good quality hygienic products. A sum of Rs 4 crore for Swastha Seva Utsav an exercise to carry out an assessment of public health institutions in the state to provide quality health care services to the people.



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14. Bihar

The budget of Bihar 2018-19 has majorly focused on villages, health, education and agriculture sector. The estimated revenue for the year 2018-19 is Rs 1,580, 52 crores. The Government of Bihar has been allocated a budget of Rs. 153.45 crores in order to promote tourism. The state Government has allocated Rs. 1 lakh to women in this budget and 10,000 students will be provided with solar lights. Rs. 862.21 crores for the state government revenue and land reform, Rs. 4413.58 crores have been provided for city development. Rs. 622.04 crores has been allocated for Department of Industry, Rs.677.15 crores for disaster management, Rs. 10,188 crores for social welfare, Rs. 10.257.66 crores for electricity and Rs. 30 crores for temples.

Budget at a glance		(In Rs crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	133110.55	158051.41
B	Revenue Expenditure	131661.24	136739.67
	Revenue Surplus (A-B)	1449.31	21311.74
C	Capital Receipts	21056.28	23203.93
D	Capital Expenditure	41223.04	40250
	Capital A/C Deficit (C-D)	-20166.76	-17046.07
E	Total Expenditure	172884.28	176990.27
F	Total Receipts	154166.83	181255.34

Source: PHD Research Bureau, Compiled from Budget of Bihar, 2018-19

The state Government has made a provision of Rs. 7,793 crores for improving and improving health facilities that includes opening advanced eye care centers in all medical colleges of Bihar. A provision of Rs 184.75 crore has been made for liquor prohibition department. The government will be setting up 3 new Krishi Vigyan Kendras in Muzaffarpur district of Bihar. In order to promote organic farming, the state government will give Rs. 6000 rupees to each farmer to grow organic vegetables on a .30 acre of land made available to them. The main goal of the state government is to provide water, electricity, road government of every house. Five lakh people will be provided with affordable houses under Pradhan Manti Awas Yojana. Cyber-cafes in all panchayat, a zoo safari in Rajgir will be done. Rs. 17396.67 crore has been allocated for number of new bridges and new roads. The state government has also launched the protection of Ganga Dolphins by declaring the stretch between Kahalgaon and Sultanganj in Bhagalpur district dolphin sanctuary.



Analysis of State Budgets for 2018-19: Select States

15. Jharkhand

The budget of Jharkhand 2018-19 is focused on five core areas including doubling the income of the people living in the rural area, creating employment opportunities, development of SC/ST, women empowerment, all round development of backward districts. Apart from this the focus has also been accorded to education, health, nutrition and basic infrastructure, drinking water supply scheme, urban development, linking the villages with roads and providing electricity in every home.

The state government has allocated Rs. Rs 11,771.16 crore for Rural Development/Panchayati Raj sector, which has gone up by 12.39%. Similarly, education sector has been allocated Rs 11,181.49 crore (up by 6.31%). Agriculture and water resources sector has been allocated Rs 6,421.64 crore (up by 14.86). The state government has allocated for Rs 3,826.07 crore (up by 23.18%) for health sector and Urban Development, drinking water and sanitation sector has been allocated Rs 5,357.70 crore (up by 17.70%).

Budget at a glance		(In Rs crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	65978.05	69130
B	Revenue Expenditure	58222.43	62744.44
	Revenue Surplus (A-B)	7755.62	6385.56
C	Capital Receipts	10066	11070
D	Capital Expenditure	17821.61	17455.56
	Capital A/C Deficit (C-D)	-7755.61	-6385.56
E	Total Expenditure	76044.05	80200
F	Total Receipts	76044.05	80200

Source: PHD Research Bureau, Compiled from Budget of Jharkhand, 2018-19

The state government is focusing on small, need-based plans suggested by the villagers themselves. The government is also promoting Adivasi Vikas Samiti in tribal areas and Gram Vikas Samiti in mixed population areas for suggesting such plans, getting budget allocated and monitor implementation. The state government has proposed to double the income of people in rural Jharkhand through a series of interventions proposed by government which includes opening up of a skill development university in state. The government is also attempting to increase the purchasing power of the rural population.



Analysis of State Budgets for 2018-19: Select States

16. Rajasthan

The budget of Rajasthan 2018-19 focuses on rural infrastructure with a focus on health, education and social sector schemes like pension, insurance. The state government has estimated total revenue receipts of Rs. 151663.5 crore for the year 2018-19. The state government has allocated Rs. 766 crore for construction of roads under the Grammin Gaurav Path Yojana and Missing Link Yojana. Rs. 800 crore has been allocated for upgradation and renewal of 5,000kms of rural roads.

Rs. 2,274 crore has been allocated for construction of 882 kms roads in district Jodhpur, Nagour and Pali under Asian Development Bank (ADB) and World Bank sponsored schemes. The state government has laid a provision of 2 major drinking projects under Regional Water Grid namely Mahi High Level to Jaisamand drinking water project and additional water treatment capacity for Bilaspur Water Project Phase 2 with an allocation of Rs. 1450 crore. The state government has announced 7 lakhs new domestic electric connections under DDUGJY and IPDS in rural and urban areas of Rajasthan.

Budget at a glance		(In Rs crore)	
	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	13469253.36	15166350.41
B	Revenue Expenditure	15485850.88	16911835.33
	Revenue Deficit (A-B)	-2016597.52	-1745484.92
C	Capital Receipts	5594434.04	6066161.53
D	Capital Expenditure	3575661.29	4315630.55
	Capital A/C Surplus(C-D)	2018772.75	1750530.98
E	Total Expenditure	19061512.17	21227465.88
F	Total Receipts	19063687.4	21232511.94

Source: PHD Research Bureau, Compiled from Budget of Rajasthan, 2018-19

The state government has announced onetime loan waiver upto Rs. 50,000 for small and marginal farmers. The state government has announced recruitment of 1000 Nursing Training Teachers to accommodate under Child development projects and providing 50% subsidy of the cost of 1000 Bulk Milk Coolers to the registered women Milk Co-operatives.

The state government has announced roof top solar plants for 27 districts hospitals, a new medical college in Dhoulpur district, 28 new PHCs and up gradation of 16 PHCs to CHCs with a provision of Rs. 120 crore.



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17. Uttar Pradesh

The budget of Uttar Pradesh 2018-19 is in the interest of all sections of the society, majorly focusing on farmers, artisans, youth, infrastructure and urban development. The state government will also focus on MSME, roads and power. The budget outlay for this year stands at over Rs 4,28,384.52 crore.

The state government has allocated Rs. 100 crore to National Animal health and Disease Prevention programme. Rs. 75 crore for Pt. Deen Dayal Upadhyay Micro Dairy scheme, and Rs 15 crore for Pt Deen Dayal Upadhyaya Animal Health Fairs in development Blocks. Rs. 11500 crore has been allocated for rural development, PM Awas Yojana, Rs. 1040 crore for National Rural Livelihood Mission, Rs. 200 crore for CM Awas Yojana, Rs 1500 crore for National Rural Drinking Water programme and Rs. 120 crore for State Rural Drinking Water Programme.

Budget at a glance (In Rs crore)

	Items	2017-18(RE)	2018-19(BE)
A	Revenue Receipts	305029	348619
B	Revenue Expenditure	286514	321520
	Revenue Surplus (A-B)	18515	27099
C	Capital Receipts	55137	72280
D	Capital Expenditure	81887	106864
	Capital A/C Deficit (C-D)	-26750	-34584
E	Total Expenditure	368401	428385
F	Total Receipts	360166	420899

Source: PHD Research Bureau, Compiled from Budget of Uttar Pradesh, 2018-19

The state government has allocated Rs 29883.05 crore for taking electricity to each house which is 54% more than last year. Rs. 200 crore has been allocated for people of ‘Mushhar’ caste, who until now don’t have any land in their name, under Mukhyamantri Awas Yojana and 1,556 villages marked for this purpose.

Rs 17615.29 crore has been allocated for good roads and better connectivity and this is 22% more than the previous year. Rs. 30 crore has been allocated for e-office under IT, Rs. 1650 crore for smart city, Rs. 3780 crore for providing nutrition to children under women and child development.

The state government has allocated Rs. 250 crore for regional rapid transport, Rs. 1500 crore for Kumbh Mela and Rs. 2873 crore has been embarked under PM Gram Sadal Yojna. In education sector, Rs 480 crore has been allocated under Madhyamik Shiksha Abhiyan. Rs 76 crore earmarked for



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free book distribution. Rs 18,167 crore for Sarva Shiksha, Rs. 2048 crore has been allocated for mid day meal and Rs 167 crore has been allocated in order to distribute fruits to school children.

To sum up, majorly all the states have kept the interest of the general public in consideration and have laid focus on uplifting social infrastructure. Social infrastructure is the backbone of every state's economy and a systematic approach towards uplifting the socio-economic standards at the grass root level will definitely put states' growth on a higher trajectory in the coming times.



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PROJECT TEAM

Dr. SP Sharma
Chief Economist

Ms. Megha Kaul
Associate Economist

Ms. Abha Chauhan
Research Associate

Ms. Kriti Khurana
Research Associate

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Team, PHD Research Bureau

Dr. SP Sharma

Chief Economist

Email: spsharma@phdcci.in

Department of Economic Affairs and Research	Department of Financial markets, Taxation and Research	Department of Industry Affairs and MSMEs
<p>Ms. Megha Kaul Associate Economist Developments in Economic Policy</p> <p>Ms. Areesha Research Associate Macroeconomic Developments in National and International arena</p> <p>Ms. Abha Chauhan Research Associate State Developments</p> <p>Ms. Kriti Khurana Research Associate Infrastructure</p>	<p>Ms. Surbhi Sharma Senior Research Officer Banking, Finance and Taxation</p> <p>Mr. Rohit Singh Research Associate India's Foreign Trade & Investments, Ease of Doing Business</p> <p>Ms. Neha Gupta Research Associate FOREX and FEMA</p>	<p>Ms. Ankita Upadhyay Senior Research Officer Industry Affairs and MSMEs</p>

Ms. Sunita Gosain, Secretarial Assistant

Secretarial and Administrative Processes



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PHD Research Bureau

PHD Research Bureau; the research arm of the PHD Chamber of Commerce and Industry was constituted in 2010 with the objective to review the economic situation and policy developments at sub-national, national and international levels and comment on them in order to update the members from time to time, to present suitable memoranda to the government as and when required, to prepare State Profiles and to conduct thematic research studies on various socio-economic and business developments.

The Research Bureau has been instrumental in forecasting various lead economic indicators national and sub-national. Many of its research reports have been widely covered by media and leading newspapers. Recently, the Research Bureau has undertaken various policy projects of Government of India including Framework of University-Industry Linkages in Research assigned by DSIR, Ministry of Science & Technology, Study on SEZ for C&AG of India, Study on Impact of Project Imports under CTH 9801 for C&AG of India and has attracted a World Bank Project on free trade zones.

Research Activities	Comments on Economic Developments	Newsletters	Consultancy
<ul style="list-style-type: none"> Research Studies 	<ul style="list-style-type: none"> Macro Economy 	<ul style="list-style-type: none"> Economic Affairs Newsletter (EAC) 	<ul style="list-style-type: none"> Trade & Inv. Facilitation Services (TIFS)
<ul style="list-style-type: none"> State Profiles 	<ul style="list-style-type: none"> States Development 	<ul style="list-style-type: none"> Forex and FEMA Newsletter 	
<ul style="list-style-type: none"> Impact Assessments 	<ul style="list-style-type: none"> Infrastructure 	<ul style="list-style-type: none"> Global Economic Monitor (GEM) 	
<ul style="list-style-type: none"> Thematic Research Reports 	<ul style="list-style-type: none"> Foreign exchange market 	<ul style="list-style-type: none"> Trade & Inv. Facilitation Services (TIFS) newsletter 	
<ul style="list-style-type: none"> Releases on Economic Developments 	<ul style="list-style-type: none"> International Trade 	<ul style="list-style-type: none"> State Development Monitor (SDM) 	
	<ul style="list-style-type: none"> Global Economy 		



Analysis of State Budgets for 2018-19: Select States Studies Undertaken By PHD Research Bureau

A : Thematic research reports

1. Comparative study on power situation in Northern and Central states of India (September 2011)
2. Economic Analysis of State (October 2011)
3. Growth Prospects of the Indian Economy, Vision 2021 (December 2011)
4. Budget 2012-13: Move Towards Consolidation (March 2012)
5. Emerging Trends in Exchange Rate Volatility (Apr 2012)
6. The Indian Direct Selling Industry Annual Survey 2010-11 (May 2012)
7. Global Economic Challenges: Implications for India (May 2012)
8. India Agronomics: An Agriculture Economy Update (August 2012)
9. Reforms to Push Growth on High Road (September 2012)
10. The Indian Direct Selling Industry Annual Survey 2011-12: Beating Slowdown (March 2013)
11. Budget 2013-14: Moving on reforms (March 2013)
12. India- Africa Promise Diverse Opportunities (November 2013)
13. India- Africa Promise Diverse Opportunities: Suggestions Report (November 2013)
14. Annual survey of Indian Direct Selling Industry-2012-13 (December 2013)
15. Imperatives for Double Digit Growth (December 2013)
16. Women Safety in Delhi: Issues and Challenges to Employment (March 2014)
17. Emerging Contours in the MSME sector of Uttarakhand (April 2014)
18. Roadmap for New Government (May 2014)
19. Youth Economics (May 2014)
20. Economy on the Eve of Union Budget 2014-15 (July 2014)
21. Budget 2014-15: Promise of Progress (July 2014)
22. Agronomics 2014: Impact on economic growth and inflation (August 2014)
23. 100 Days of new Government (September 2014)
24. Make in India: Bolstering Manufacturing Sector (October 2014)
25. The Indian Direct Selling Industry Annual Survey 2013-14 (November 2014)
26. Participated in a survey to audit SEZs in India with CAG Office of India (November 2014)
27. Role of MSMEs in Make in India with reference to Ease of Doing Business in Ghaziabad (Nov 2014)
28. Exploring Prospects for Make in India and Made in India: A Study (January 2015)
29. SEZs in India: Criss-Cross Concerns (February 2015)
30. Socio-Economic Impact of Check Dams in Sikar District of Rajasthan (February 2015)
31. India - USA Economic Relations (February 2015)
32. Economy on the Eve of Union Budget 2015-16 (February 2015)
33. Budget Analysis (2015-16)
34. Druzha-Dosti: India's Trade Opportunities with Russia (April 2015)
35. Impact of Labour Reforms on Industry in Rajasthan: A survey study (July 2015)
36. Progress of Make in India (September 2015)
37. Grown Diamonds, A Sunrise Industry in India: Prospects for Economic Growth (November 2015)
38. Annual survey of Indian Direct Selling Industry 2014-15 (December 2015)
39. India's Foreign Trade Policy Environment Past, Present and Future (December 2015)
40. Revisiting the emerging economic powers as drivers in promoting global economic growth (February 2016)
41. Bolstering MSMEs for Make in India with special focus on CSR (March 2016)
42. BREXIT impact on Indian Economy (July 2016)
43. India's Exports Outlook (August 2016)
44. Ease of Doing Business : Suggestive Measures for States (October 2016)
45. Transforming India through Make in India, Skill India and Digital India (November 2016)
46. Impact of Demonetization on Economy, Businesses and People (January 2017)
47. Economy on the eve of Budget 2017-18 (January 2017)
48. Union Budget 2017-18: A budget for all-inclusive development (January 2017)
49. Annual Survey of Indian Direct Selling Industry 2015-16 (February 2017)
50. Worklife Balance and Health Concerns of Women: A Survey (March 2017)

51. Special Economic Zones: Performance, Problems and Opportunities (April 2017)
52. Feasibility Study (socio-Economic Survey) of Ambala and Rohtak Districts in Haryana (March 2017)
53. Goods and Services (GST): So far (July 2017)
54. Reshaping India-Africa Trade: Dynamics and Export Potentiality of Indian Products in Africa (July 2017)
55. Industry Perspective on Bitcoins (July 2017)
56. Senior Housing: A sunrise sector in India (August 2017)
57. Current state of the economy (October 2017)
58. Equitable finance to fulfill funding requirements of Indian Economy (October 2017)
59. The Wall of Protectionism: : Rise and Rise of Protectionist Policies in the Global Arena, (November 2017)
60. India-Israel Relations: Building Bridges of Dynamic Trade (October 2017)
61. Role of Trade Infrastructure for Export Scheme (TIES) in Improving Export Competitiveness (November 2017)
62. India - China Trade Relationship: The Trade Giants of Past, Present and Future (January 2018)
63. Analysis of Trade Pattern between India and ASEAN (January 2018)
64. Union Budget 2018-19 (February 2018)
65. Ease of Doing Work for Women: A Survey of Delhi NCR (March 2018)

B : State profiles

66. Rajasthan: The State Profile (April 2011)
67. Uttarakhand: The State Profile (June 2011)
68. Punjab: The State Profile (November 2011)
69. J&K: The State Profile (December 2011)
70. Uttar Pradesh: The State Profile (December 2011)
71. Bihar: The State Profile (June 2012)
72. Himachal Pradesh: The State Profile (June 2012)
73. Madhya Pradesh: The State Profile (August 2012)
74. Resurgent Bihar (April 2013)
75. Life ahead for Uttarakhand (August 2013)
76. Punjab: The State Profile (February 2014)
77. Haryana: Bolstering Industrialization (May 2015)
78. Progressive Uttar Pradesh: Building Uttar Pradesh of Tomorrow (August 2015),
79. Suggestions for Progressive Uttar Pradesh (August 2015)
80. State profile of Telangana- The dynamic state of India (April 2016)
81. Smart Infrastructure Summit 2016- Transforming Uttar Pradesh (August 2016)
82. Smart Infrastructure Summit 2016-Transforming Uttar Pradesh : Suggestions for the State Government (August 2016)
83. Rising Jharkhand: An Emerging Investment Hub (February 2017)
84. Punjab: Roadmap for the New Government Suggestions for the Industrial and Socio-Economic Development – Focus MSMEs ease of doing business (May 2017)
85. Prospering Himachal Pradesh : A Mountain of Opportunities (August 2017)
86. Kashmir The Way Forward (March 2018)

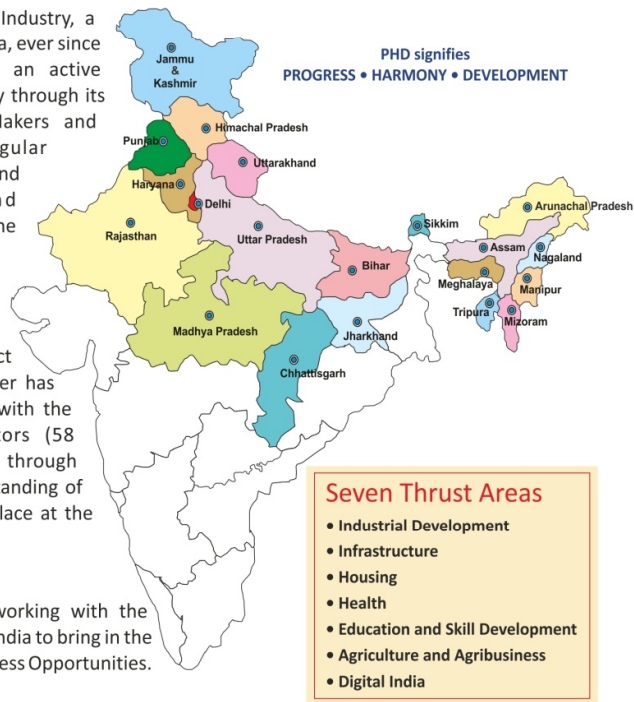


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PHD House, 4/2 Siri Institutional Area, August Kranti Marg, New Delhi - 110 016 (India) • Tel. : +91-11-2686 3801-04, 49545454, 49545400
 Fax : +91-11-2685 5450 • E-mail : research@phdcci.in • Website : www.phdcci.in, CIN: U74899DL1951GAP001947

